

Trusts and Estates Essentials Syllabus

Prof. Patricia D. White

Fall 2021, Oct 4-Nov 29

M, W, 5:30-7:10. 2 credits

Date	Chapter	Reading assignment (pages in text)	Problems (be prepared to discuss)
M, Oct 4	Ch 1, Introduction	1-10; 19-38; 45-46; 49-50	I, II
W, Oct 6	Ch 2, Intestacy	55-74	II, III
M, Oct 18	Ch 2, continued	75-91	IV, V, VI, VII
W, Oct 20	Ch 3, Wills: Testamentary Intent	93-132	I, III, IV, V
M, Oct 25	Ch 4, Wills: Formalities	143-148; 152-158; 169- 171	I, II, III, V
W, Oct 27	Ch 4 continued	171-197; 207-212; 217- 223	VIII, IX, XI (omit Gushwa and Schumaker)
M, Nov 1	Ch 5, Wills: Components	227-233; 237-245; 252- 253; 257-267	II, III, V
W, Nov 3	Ch 5, continued	267-286	VI, VII, VIII
M, Nov 8	Ch 6, Will Drafting and Default Rules	289-291; 297-300; 3-4- 309; 313-328; 331-337	I, III, IV, VI, VII, IX, X, XIII, XIV
W, Nov 10	Ch 7, Family Protection	359-360; 370-381	II
M, Nov 15	Ch 7 continued	385-392; 398-403	III, IV, V
W, Nov 17	Ch 8, Trust Formation	405-444	I, IV, V, VI
M, Nov 22	Ch 8 continued, and Ch 9, Trust Distributions and Modification	445-454; 455-472;	Ch 8: VII, VIII Ch 9: I, II
M, Nov 29	Ch 9 continued	472-485; 494-509; 512- 514	III, VI, VII, VII, IX, X

All pages references are to Weisbord, Horton, and Urice, eds., *Wills, Trusts, and Estates: The Essentials* (2nd ed., 2021).

There will be a two hour open book multiple choice exam given at a time to be scheduled by the Registrar's Office. Both attendance and participation are expected.

I am happy to meet with students on Zoom or on the phone. Please email me at pwhite@law.miami.edu to set up appointments.