

Trusts and Estates Essentials Syllabus

Professor Patricia D. White

Spring semester 2021 3/8-4/26

M, W 2- 3:40 2 credits

Date	Chapter	Reading Assignment	Problems
March 8	Ch. 1 Introduction	pp. 1-10; 19-43	Be prepared to discuss problems I & II
March 10	Ch. 1 cont. Ch. 2 Intestacy	pp. 45-51 55-80	V II, III, IV, V
March 15	Ch. 2 cont.	pp. 81-91	VI & VII
March 17	Ch. 3 Wills: Testamentary Intent	pp. 93-132	I, III, IV, V
March 22	Ch. 4 Wills: Formalities	pp. 143-148; 152-158; 169-179	I, II, III, V
March 24	Ch. 4 cont.	pp. 180-197; 207-212; 217-223	VIII, (omit <u>Schumaker</u>) IX, XI
March 29	Ch. 5 Wills: Components	pp. 227-233; 237-242; 252-253; 257-267	II, III V
March 31	Ch. 5 cont.	pp. 267-286	VI, VII, VIII
April 5	Ch. 6 Will Drafting and Default Rules	pp. 289-291; 297-300, 304-309; 313-328	I, III, IV, VI, VII, IX, X, XIII, XIV
April 7	Ch. 7 Family Protection	pp. 331-337; 359-360, 370-380	II
April 12	Ch. 7 cont.	pp. 385-392; 398-403	III, IV, V
April 14	Ch. 8 Trust Formation	pp. 405-454	I, IV, V, VI, VII, VIII

April 19	Ch. 8 cont.		
	Ch. 9 Trust Distributions and Modification	pp.455-485	I, II, III
April 21	Ch. 9 cont.	pp. 494-509; 512-14	VI, VII, VIII, IX, X
April 26	Ch.11 Fiduciary Duties	pp. 565-575; 584-585;	
		593-597; 604-611	II, III

All page references are to Weisbord, Horton and Urice, eds., Wills, Trusts, and Estates: The Essentials, 2nd ed. (2021).

There will be a 2 hour open book, multiple choice exam given at a time to be scheduled by the Registrar's office. Both attendance and participation are expected.

I am happy to meet with students individually either on Zoom or in person on the Bricks. Please email me at pwhite@law.miami.edu to set up an appointment should you wish.